



**PATIENT INFORMATION**

Patient's name: \_\_\_\_\_ M \_\_\_\_\_ F \_\_\_\_\_  
*Last First Middle*

Address: \_\_\_\_\_  
*Street City Zip*

Home Phone: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security# \_\_\_\_\_

Name of Patient's Dentist: \_\_\_\_\_ Date of Last Visit: \_\_\_\_\_

Email Address: \_\_\_\_\_ How did you hear about our office?  
 Friend \_\_\_\_\_ Relative \_\_\_\_\_ Dentist \_\_\_\_\_  
 Internet \_\_\_\_\_ Social Media \_\_\_\_\_

**TREATMENT OPTIONS**

What treatment options are you interested in?  
 Metal Braces  Clear Braces  Retainers  Invisalign Teen  Invisalign

What is your main concern about your smile? \_\_\_\_\_

How often do you Brush \_\_\_\_\_ Floss \_\_\_\_\_

**DENTAL INSURANCE INFORMATION**

Primary Insured's Names \_\_\_\_\_ Insured's Social Security# \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Phone Number \_\_\_\_\_  
 Member ID No \_\_\_\_\_ Insured's DOB \_\_\_\_\_

Do you have dual coverage? Yes \_\_\_\_\_ No \_\_\_\_\_

Secondary Insured's Name \_\_\_\_\_ Insured's Social Security # \_\_\_\_\_  
 Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Phone Number \_\_\_\_\_  
 Member ID No. \_\_\_\_\_ Insured's DOB \_\_\_\_\_

Is there anyone else who is going to be involved in the decision to start treatment? Yes  No

Do you have allergies to Latex, Vinyl, Acrylic? (gloves, balloons)  
 Thumb, finger, or sucking habit (tongue thrusting)? Yes  No

Women Only: Are you pregnant? Yes  No

Have you had another orthodontic consultation? Yes  No

Are there allergies or health concerns we should be aware of? Yes  No

Are you anxious to start treatment? Yes  No

I affirm that the above information is correct to the best of my knowledge.

X \_\_\_\_\_ Signature (Parents signature if minor) Date: \_\_\_\_\_



Martinez Orthodontics

CONSENT TO EXAMINE PATIENT

It is necessary to take diagnostic x-rays in order to determine an appropriate treatment plan and patient diagnosis.

I hereby authorize the attending doctor and staff to take these diagnostic x-rays and prepare an orthodontic treatment evaluation for:

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Patient Name

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Patient/Legal Guardian Signature

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Relationship to Patient

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Date



# Martinez Orthodontics

## NOTICE OF PRIVACY PRACTICES (HIPAA)

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY

Your protected health information (i.e. Individually identifiable information, such as names, dates, phone/fax numbers, email addresses, home addresses, social security numbers, and demographic data) may be used or disclosed by us in one or more of the following respects:

- To other health care providers (i.e. your general dentist, oral surgeon, etc) in connection with our rendering orthodontic treatment to you (i.e. to determine the results of cleanings, surgery, etc.)
- To third party payors or spouses (i.e. insurance companies, employers with direct reimbursement, administrators of flexible spending accounts, etc.) in order to obtain payment of your account (i.e. to determine benefits, dates of payment, etc.).
- To certifying, licensing and accrediting bodies (i.e. the American Board of Orthodontics, state dental boards, etc.) in connection with obtaining certification, licensure or accreditation.
- Internally, to all staff members who have any role in your treatment.
- To other patients and third parties who may see or overhear incidental disclosures about your treatment, scheduling, etc.
- To your family and close friends involved in your treatment.
- To contact you in order to provide appointment reminders or information about treatment alternatives or other health related benefits and services that may be of interest to you.
- To email your xrays, photos and treatment plan to your other doctors as needed.
- To leave messages or email you regarding upcoming appointments.
- Any other uses or disclosures of your protected health information will be made only after obtaining your written authorization, which you have the right to revoke.

### **Your rights regarding your health information:**

- You may ask us to communicate with you in a confidential manner, ask to see or obtain photocopies of your health information and/or ask us to amend your health information if you feel that it is inaccurate or incomplete.
- I give permission for my/my child's photo to be displayed in this office, social media accounts, and website.

### **ACKNOWLEDGEMENT OF RECEIPT**

I hereby acknowledge that I have received, read and reviewed a copy of this notice of Privacy Practices, the consent to treatment and office procedures. I authorize use of my signature on and release of information for insurance submissions.

\_\_\_\_\_  
Signature of Responsible Party

\_\_\_\_\_  
Date